Naviteer Broker Feature List

Feature	Included
Key	✅

FEATURES	Broker Edition
PRICE (user/month for yearly subscription)	$49
CORE FEATURES	
Multi-User	✅
Multi-Company	✅
Multi-Principal (Supplier)	✅
Comprehensive Search Capability	✅
Send To Export Tool	✅
CUSTOMER RELATIONS MANAGEMENT (CRM)	
Prospects and Customer Entry	✅
Action Log	✅
Action Calendar	✅
Opportunity Tracking	✅
Marketing Campaigns	✅
Reports	✅
SALES MANAGEMENT	
Sales Orders (Customer PO Entry)	✅
Customer Management	✅
Sales Person/Broker Management	✅
Sample Orders	✅
Customer Contract Management	✅
Return Authorizations	✅
Supplier and Customer Terms	✅
Pricing Calculator	✅
Product Contract Tracking	✅
PURCHASE MANAGEMENT	
Principals and Vendors	✅
Purchase Contracts	✅
INVENTORY CONTROL	
Products by Type	✅
Import Price List	✅

Naviteer Broker Feature List

Feature	Included
Key	✅

	Included
Warehouse and Shipper	✅
Products by Principal/Vendor	✅
ACCOUNTING	
Accounts Receivable	
Company Account Inquiry	✅
Charges and Adjustments	✅
Payment Processing	✅
Refunds	✅
Aging Report	✅
Principal Aging	✅
Principal Commission Statement	✅
Sales and Payment Table	✅
Financial Dashboard	✅
SALES ANALYSIS	
Dashboards	✅
Product Sales Drilldown	✅
Customer and Product Sales Reports	✅
SECURITY	
User Entry	✅
Functions to Secure	✅
Change Password	✅
Change Login	✅
Set User Access	✅
DOCUMENT MANAGEMENT	
Library	✅
Link Documents to Records	✅
TOOLS	
Email	✅
User Chat	✅
Report Batch Manager	✅
Database Manager	✅
Detailed Logo Controls	✅

Naviteer Broker Feature List

Feature	Included
Key	✅

Feature	Included
Create Document Folders	✅
Reset Window Size and Position	✅
SQL REPORTS	
Accounting	✅
Contract	✅
CRM	✅
Sales	✅
Sales Dashboards	✅
Other	✅